

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM539222

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Seaspan ULC		08/30/2019	Corporation: CANADA
RECEIVING PARTY DATA			
Name:	The Toronto-Dominion Bank		
Street Address:	66 Wellington Street West, 9th Floor		
City:	Toronto, Ontario		
State/Country:	CANADA		
Postal Code:	M5K 1A2		
Entity Type:	Chartered Bank: CANADA		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	3286139	SEASPAN	
Registration Number:	4395102	SEASPAN	
Registration Number:	5573301	SEASPAN	
CORRESPONDENCE DATA			
Fax Number:	2026002261		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(202) 600-2270		
Email:	aspivak@mosaiclegalgroup.com		
Correspondent Name:	Andrew Spivak c/o Mosaic Legal Group		
Address Line 1:	5185 MacArthur Boulevard, NW, Suite 350		
Address Line 4:	Washington, D.C. 20016-3341		
NAME OF SUBMITTER:	Andrew N. Spivak		
SIGNATURE:	/Andrew N. Spivak/		
DATE SIGNED:	09/03/2019		
Total Attachments: 3			
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**AMENDED AND RESTATED CONFIRMATION OF SECURITY INTEREST
IN U.S. TRADEMARKS**

This Confirmation is dated for reference August 30, 2019.

WHEREAS:

A. Seaspan ULC (the "**Owner**") is the owner of the trademarks set forth in Exhibit "A" and the registrations and applications for the trademarks identified therein (collectively, the "**Trademarks**");

B. Pursuant to a second amended and restated credit agreement dated for reference August 30, 2019 (as amended, restated or replaced from time to time, the "**Credit Agreement**") between the Owner, as borrower, the Institutions named therein, as lenders (collectively, the "**Lenders**") and The Toronto-Dominion Bank, as administration agent (the "**Agent**"), the Lenders have agreed to establish for the Owner certain credit facilities, all as more particularly described in the Credit Agreement;

C. As security for, *inter alia*, all present and future debts and liabilities of the Owner under the Credit Agreement, the Owner has executed a Debenture dated for reference February 18, 2015, as assigned by Computershare Trust Company of Canada to the Toronto-Dominion Bank, in its capacity as collateral agent for the Agent and the Lenders (the "**Collateral Agent**"), as amended by a modification dated for reference August 30, 2019, pursuant to which, *inter alia*, the principal amount was increased to C\$500,000,000, and extended by an extension dated August 30, 2019 (as so assigned, modified and extended, and as may be further amended, modified, replaced or extended from time to time, the "**Debenture**") pursuant to which the Owner has granted to the Collateral Agent a security interest in the Trademarks;

NOW THEREFORE, for valuable consideration, the receipt and sufficiency of which are hereby conclusively acknowledged, the Owner confirms the grant to the Collateral Agent pursuant to the Debenture of a security interest in and to the Trademarks, as security for the "Loan Obligations" (as defined in the Debenture).

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DATED at Vancouver, British Columbia on August 30, 2019.

SEASPAN ULC

Per: _____

Name: Tom Stefan

Title: Chief Financial Officer, Marine

Authorized Signatory

At Vancouver, B.C. on August 30, 2019, before me appeared Tom Stefan, the person who signed this instrument, who acknowledged that he signed it as a free act on behalf of the corporation identified and referred to herein as the Owner.

Signature and Stamp of Notary Public

DAVID R. BAIN*

BARRISTER & SOLICITOR

NORTON ROSE FULBRIGHT CANADA LLP


SUITE 1800 - 510 WEST GEORGIA STREET

VANCOUVER, B.C. V6B 0M3

(604) 641-4212

***LAW CORPORATION**

EXHIBIT "A"

<u>Trademark</u>	<u>Reg. No</u>
SEASPAN	3286139
SEASPAN logo 	4395102
SEASPAN	5573301